



giving today, growing tomorrow.



HERE'S AN EXAMPLE OF HOW A FIELD OF INTEREST FUND COULD WORK:

The Clyde C. Snyder Art & Classical Music Fund was established to support organizations which directly or indirectly promote public interest in art and classical music. Since its establishment, the fund has made grant awards to programs and events that integrate the arts in extracurricular activities and bring the arts to at-risk youth, low-income families, senior citizens and individuals with disabilities. By making programs and events like this available into perpetuity, the Fund is supporting a broader perspective for scores of individuals in Southwest Alabama.

An annual administrative fee for management of charitable funds is calculated quarterly based on the market value of the fund balance at the end of each quarter. Fees are subject to change without notice.

FIELD OF INTEREST FUNDS

By establishing a Field of Interest Fund, you can focus your gift on an important area of community life, such as early childhood development, parks and recreation, or food security. You identify your personal interest when making your gift; our board awards grants to community organizations and programs that are making a difference in the area you select. Your gift stays flexible enough to meet community needs in your interest area—even as they change over time.

HOW A FIELD OF INTEREST FUND WORKS

- Identify an area of personal interest as broad or narrow as you wish.
- Make a gift to the Foundation during your lifetime or through a bequest in your will. You can give cash, appreciated stocks, real estate or other assets.
- We set up a special fund in your name, your family name or business, or in honor or memory of any person you choose.
- You receive tax benefits each year you make a gift.
- Our staff evaluates needs in your area of interest to determine where your gift will make the greatest impact through our competitive grant making process. Grants are issued in the name of your fund.
- Grants are made addressing community needs in perpetuity.

PRUDENT INVESTMENT MANAGEMENT

Charitable funds are pooled together and invested. Our goal is to make charitable giving easy. We handle all the fund maintenance, investment management, distributions, tax reporting, and records.

QUESTIONS?

Call 251.438.5591 or visit www.communityfoundationsa.org.



Confirmed in Compliance with
National Standards for U.S. Community Foundations.